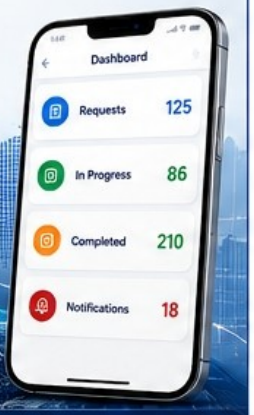
ZEROVAEGA TECHNOLOGIES

CA & INVESTMENT SERVICE MOBILE APPLICATION

ONE PLATFORM. GLOBAL REACH.
POWERING FINANCIAL TRUST WORLDWIDE.

Digital Transformation of Financial Consultancy & Investment Services



GLOBAL SOLUTIONS — Built for a connected world

SECURE & COMPLIANT — Enterprise-grade security & data protection

CLIENT-CENTRIC — Transparent, reliable & always accessible

FINANCIAL EXCELLENCE — Driving growth and creating value globally

EXECUTIVE SUMMARY

Financial consultancy delivery is fragmented across calls, emails and paper trails — slowing service requests, obscuring status, and limiting client trust. Zerovaega Technologies proposes a unified Android application that digitizes the full client-consultant lifecycle: service requests, secure document exchange, real-time tracking, payments and communication — giving the organization a scalable platform for operational efficiency and client transparency.

THE CHALLENGE

- Manual, multi-channel tracking of service requests limits visibility into progress and completion.
- No structured system for secure document collection and exchange with clients.
- Clients lack real-time transparency into pending vs. completed services.
- Client-consultant communication relies on time-consuming traditional channels.
- Payment and transaction tracking is unstructured and manual.

THE SOLUTION

- A single Android platform connecting clients and consultants end-to-end.
- Digital request creation across taxation, investment, mutual funds, insurance, loans & compliance.
- Secure document upload, exchange and management (PDF, image & business files).
- Live status tracking, notifications and in-app consultant communication.
- Integrated online payments via Razorpay with full transaction history.

KEY BENEFITS

- Faster Service Resolution
- Work From Anywhere
- Secure & Compliant
- Real-time Synchronization
- Complete Transparency
- Enterprise-Grade Security

GLOBAL IMPACT

EMPOWERING FINANCIAL CONSULTANCY WITH DIGITAL INNOVATION.

01 DOCUMENT WORKFLOW

MAKER

Login → Dashboard → Upload Doc → Add Details → Attach Files → Submit → Track/ Resubmit

CHECKER

Login → Dashboard → View Pending → Open Doc → Review Comment → Approve / Reject / Revert

02 KEY CAPABILITIES

Authentication & Security
Email/password login, session mgmt, RBAC, secure logout.

Role-Based Dashboards
Live counts of pending approval, rejected & rewarded docs.

Document Upload (Maker)
Multi-file upload with department, category & priority tags.

My Documents (Maker)
Search, filter, track status, view comments, resubmit.

Approval Management
Checker queue with search, filters, sort & uploader info.

In-App Document Viewer
PDF, image, Word & Excel viewing with zoom and download.

Review & Approval Workflow
Comment, approve, reject or revert with confirmation & history

ERP Synchronization
Bidirectional REST API sync for real-time status updates.

03 TECHNOLOGY STACK

Mobile Application	Flutter (Android & iOS-ready)
Programming Language	Dart
State Mgmt	GetX
Api Layer	Dio/Rest APIs
DOC. Viewer	Native PDF / Office Viewer
Auth & Security	JWT + Role-based Access control

ARCHITECTURE HIGHLIGHTS

- MODULAR FLUTTER APP: AUTH, DASHBOARD, UPLOAD VIEWER, WORKFLOW, PROFILE
- SECURE REST INTEGRATION FOR DATA SYNC, AUTHORIZATION & WORKFLOW UPDATES.
- ENTERPRISE-GRADE SECURITY LAYER: JWT, RBAC, ENCRYPTED STORAGE, SESSION TIMEOUT
- SCALABLE & CLOUD-READY ARCHITECTURE FOR GLOBAL DEPLOYMENT

04 VALUE DELIVERED

Faster Approvals
Mobile-first workflow shortens approval cycle time vs. desktop ERP.

Full Transparency
Real-time status tracking and complete approval history for every document.

Stronger Governance
Role-based access ensures only authorized users can create, review or approve.

Better Client Experience
Secure, seamless and transparent communication builds trust globally.

05 ROADMAP: WHAT'S NEXT

- AI-powered document classification & auto tagging.
- Multi-language support for global clients.
- Advanced analytics dashboard for service insights.
- Integrations with other financial platforms.

GLOBAL VISION

ONE PLATFORM. COMPLETE CONTROL. BETTER CLIENT EXPERIENCE. WORLDWIDE.